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February 3, 1992

VIA FAX AND REGULAR MAIL

Mr. Lowell Braxton,  
Associate Director, Mining  
DIVISION OF OIL, GAS & MINING  
Department of Natural Resource,  
State of Utah  
355 West North Temple  
3 Triad Center, Suite 350  
Salt Lake City, Utah 84180-1203

RECEIVED

FEB 04 1992

DIVISION OF  
OIL GAS & MINING

RE: Lone Star Industries/Parleys Canyon Site,  
Your File D/035/003, Salt Lake County, Utah

Dear Lowell:

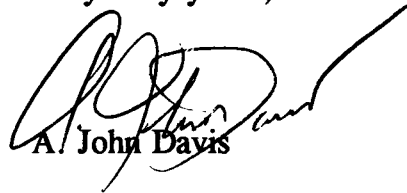
I am writing in furtherance of our telephone conversation of yesterday regarding our clients proposed purchase of the above referenced site and adjoining property. Following our conversation, I received a copy of the enclosed memorandum dated August 5, 1991, authorized by Anthony A. Gallegos, Reclamation Engineer, and regarding his evaluation of reclamation work performed at the Site. Although the gist of the memorandum is that Lone Star met its reclamation obligations, Mr. Gallegos' choice of words creates some uncertainty. Accordingly, we would like to have a more definitive and conclusive statement from the Division acknowledging that reclamation of the Site is complete and that there are no ongoing reclamation obligations.

2/6 The revegetation success of ab this site  
still need to be evaluated. Usually  
this requires at least three growing  
seasons. The earliest this could be  
accomplished is late spring 92  
so the answer is won't release yet  
HWS.

Mr. Lowell Braxton  
February 3, 1992  
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As this is a critical area in our due diligence which must be brought to closure prior to going forward with this transaction, I would appreciate hearing from the Division as soon as possible. Thank you very much.

Very truly yours,



A. John Davis

AJD:jw

cc: Ira Sachs  
Gregory M. Holbrook, Esq.

c:\ajd\braxton.ltr